

How to Make a Gift of Stock to The World Security Institute:

Electronic Transfer

The simplest way to make a gift of stock is to contact your broker and electronically transfer the stock from your account to our account at Pershing.

Steps:

1. Call or write Drew Portocarrero at the World Security Institute (202-797-5282 or aportocarrero@cdi.org) to let us know that you would like to make a gift of stock.
2. Provide your name, your phone number, the name of the stock you are giving and the number of shares (e.g. 20 shares of Microsoft)
3. Call your broker with the information below and ask your broker to contact Pershing.

Name: Pershing
Contact: Sophia Bianculli: Glickenhau & Co.
Address: 546 Fifth Ave., 7th Floor
New York, NY 10036
Phone: 212-953-7778
WSI Account: N6A070996
DTC Number: 0443

Stock Certificates

It is preferable to transfer stock electronically. However, if you want to send The World Security Institute a stock certificate, please contact Drew Portocarrero, Executive Vice President, at 202-797-5282 or aportocarrero@worldsecurityinstitute.org.