

## How to Make a Gift of Stock to The World Security Institute:

### Electronic Transfer

The simplest way to make a gift of stock is to contact your broker and electronically transfer the stock from your account to our account at Pershing.

#### Steps:

1. Call or write Drew Portocarrero at the World Security Institute (202-797-5282 or [aportocarrero@cdi.org](mailto:aportocarrero@cdi.org)) to let us know that you would like to make a gift of stock.
2. Provide your name, your phone number, the name of the stock you are giving and the number of shares (e.g. 20 shares of Microsoft)
3. Call your broker with the information below and ask your broker to contact Pershing.

**Name:** Pershing  
**Contact:** Sophia Bianculli: Glickenhau & Co.  
**Address:** 546 Fifth Ave., 7<sup>th</sup> Floor  
New York, NY 10036  
**Phone:** 212-797-5282  
**WSI Account:** N6A070996  
**DTC Number:** 0443

### Stock Certificates

It is preferable to transfer stock electronically. However, if you want to send The World Security Institute a stock certificate, please contact Drew Portocarrero, Executive Vice President, at 202-797-5282 or [aportocarrero@worldsecurityinstitute.org](mailto:aportocarrero@worldsecurityinstitute.org).